

American International Group, Inc.
U.S. Government Support
As of March 31, 2010
(in millions)

Description of Support	Amount of Assistance Authorized		Balance Outstanding			Remaining Available Balance March 31, 2010
	Debt	Equity	March 31, 2010	Dec. 31, 2009	Inc. (Dec.)	
Federal Reserve Bank of New York	\$34,156 (a)		\$21,649	\$17,900	\$3,749	\$12,507
<u>FRBNY Credit Facility:</u>						
The FRBNY created this facility to enhance the liquidity of AIG and its subsidiaries. In consideration for the facility, Series C preferred stock was issued at a purchase price of \$0.5 million to a trust established for the sole benefit of the United States Treasury. The Series C preferred stock represents approximately 79.8 percent of each of (i) the voting power of AIG's shareholders entitled to vote on any particular matter and (ii) the aggregate dividend rights of the outstanding shares of AIG common stock and the Series C preferred stock. (a)						
<u>FRBNY Credit Facility Interest and Fees:</u>			5,751	5,535	216	-
Accrued compounding interest and fees owed by AIG paid with additional borrowings (paid in kind)						
<u>Preferred Interests in AIA and ALICO:</u>		25,000	25,059	24,540	519	
On December 1, 2009 AIG and the FRBNY completed two transactions pursuant to which AIG transferred to the FRBNY preferred equity interests in newly-formed special purpose vehicles (SPVs) in exchange for a \$25 billion reduction of the balance outstanding and the maximum credit available under the FRBNY Credit Facility. The FRBNY holds a preferred interest in the AIA Aurora LLC with a liquidation preference of \$16 billion and preferred interests in the ALICO Holdings LLC with a liquidation preference of \$9 billion.						
<u>Maiden Lane II Loan:</u>	22,500		15,283	16,004	(721)	
The FRBNY created this SPV to provide AIG liquidity by purchasing residential mortgage-backed securities from AIG life insurance and retirement services companies. The FRBNY provided a loan to the SPV for the purchases. It also terminated a previously established securities lending program with AIG. The actual amount funded was \$19.494 billion.						
<u>Maiden Lane III Loan:</u>	30,000		17,323	18,499	(1,176)	
The FRBNY created this SPV to provide AIG liquidity by purchasing CDOs from AIG Financial Products' counterparties in connection with the termination of credit default swaps. The FRBNY again provided a loan to the SPV for the purchases. The actual amount funded was \$24.339 billion.						
U.S. Dept. of the Treasury		40,000	41,605	41,605	-	
<u>Series D/E Preferred Shares:</u>						
The United States Department of the Treasury (Department of the Treasury) purchased Series D cumulative preferred stock from AIG. AIG used the proceeds to pay down the FRBNY Credit Facility. These shares were later exchanged for Series E noncumulative preferred shares. Unpaid dividends on the Series D shares were added to the liquidation preference of the Series E shares.						
<u>Series F Preferred Shares:</u>		29,835	7,543	5,344	2,199	22,292
Through the purchase of AIG's Series F noncumulative preferred shares, the Department of the Treasury originally committed to provide to AIG up to \$29.835 billion, subject to certain conditions. The liquidation preference of each share of the Series F preferred stock increases by the pro rata amount of any drawdown on the commitment.						
Total authorized and outstanding assistance (b)	\$86,656	\$94,835	\$134,213	\$129,427	\$4,786	\$34,799
Less: Maiden Lane II and Maiden Lane III loans			(32,606)	(34,503)	(1,897)	
Amounts reflected on AIG's consolidated balance sheet			\$101,607	\$94,924	\$6,683	

* Refer to page 10 for discussion of capital structure and ranking of obligations.

(a) The FRBNY Credit Facility was initially \$85 billion, but was reduced to \$60 billion in November 2008 and was further reduced by an additional \$25 billion in December 2009 to \$35 billion, as a result of the completion of the transactions described in this table under Preferred Interests in AIA and ALICO. As of March 31, 2010, the facility availability was reduced to \$34.156 billion as a result of mandatory prepayments relating to asset sales which occurred in the first quarter of 2010.

(b) Does not include AIG's participation in the FRBNY Commercial Paper Funding Facility.